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Consolidated Financial Results for the Three Months Ended September 30, 2024 (Japanese GAAP)



November 14, 2024

Company name: Ai Holdings Corporation	Listing Stock Exchange: Tokyo
Stock code: 3076	URL: https://www.aiholdings.co.jp/
Representative: Hideyoshi Sasaki, Chairman and CEO	
Contact: Hiroshi Sanda, Director and General Manager of Administration	
Tel: +81-3-3249-6335	
Scheduled date for dividend payment: —	
Preparation of supplemental explanatory materials: Yes	
Results briefing to be held: None	

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended September 30, 2024 (July 1, 2024 to September 30, 2024)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended September 30, 2024	11,222	(6.3)	1,778	(24.4)	1,198	(55.5)	10,255	470.1
Three months ended September 30, 2023	11,973	10.9	2,353	4.2	2,695	2.0	1,799	(11.4)

(Note) Comprehensive income: Three months ended September 30, 2024: 8,793 million yen (286.9% YoY)
Three months ended September 30, 2023: 2,272 million yen (0.1% YoY)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended September 30, 2024	208.08	—
Three months ended September 30, 2023	37.99	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of September 30, 2024	136,212	102,556	74.0	1,925.08
As of June 30, 2024	93,901	80,514	85.2	1,700.07

(Reference) Equity: As of September 30, 2024: 100,756 million yen
As of June 30, 2024: 80,031 million yen

2. Dividends

	Annual dividend per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Fiscal year ended June 30, 2024	Yen —	Yen 45.00	Yen —	Yen 45.00	Yen 90.00
Fiscal year ending June 30, 2025	—				
Fiscal year ending June 30, 2025 (forecast)		45.00	—	45.00	90.00

(Note) Revisions to the most recently announced dividend forecast during the period: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2025 (July 1, 2024 to June 30, 2025)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	68,000	36.5	10,500	6.6	11,317	(43.0)	17,805	13.5	340.05

(Note) Revisions to the most recently announced financial forecast during the period: None

*Notes

(1) Changes in the scope of consolidation during the period under review: Yes

Newly subsidiaries added: One company (IWATSU ELECTRIC CO., LTD.)

Subsidiaries excluded: None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates and retrospective restatements

1. Accounting policy changes due to accounting standard revisions, etc.: None

2. Other accounting policy changes: None

3. Changes in accounting estimates: None

4. Retrospective restatements: None

(4) Number of shares outstanding (common shares)

1. Shares outstanding (including treasury shares) at the end of the period	As of September 30, 2024	56,590,410	As of June 30, 2024	56,590,410
2. Treasury shares outstanding at the end of the period	As of September 30, 2024	3,316,212	As of June 30, 2024	9,230,904
3. Average number of shares outstanding during the period	Three months ended September 30, 2024	49,288,218	Three months ended September 30, 2023	47,359,930

*The quarterly consolidated financial statements included in the report are not subject to review by certified public accountants or auditing firms.

*Appropriate use of earnings forecast and other special notes
(Notes on forward-looking statements, etc.)

The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors.